

1. Loan details

Loan amount required

Required loan term

Target completion date

Purpose of the loan

- Purchase Refinance Rebridge
 Capital raise Development loan

How will the loan be repaid?

2. Your details

Applicant One

Applicant Two

Mr/Mrs/Miss/Other

First name

Mr/Mrs/Miss/Other

First name

Surname

Surname

Date of birth

Marital status

Date of birth

Marital status

Residential address

Residential address

Applicant One

Applicant Two

Time at present address
If 'less than three years', please provide details of previous addresses in Section 16

Time at present address
If 'less than three years', please provide details of previous addresses in Section 16

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If you own your own home, what is the value?

If you own your own home, what is the value?

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Existing mortgage lender(s)

Outstanding mortgage(s)

Existing mortgage lender(s)

Outstanding mortgage(s)

1	
---	--

£	
---	--

1	
---	--

£	
---	--

2	
---	--

£	
---	--

2	
---	--

£	
---	--

Home telephone

Mobile

Home telephone

Mobile

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--	--

Email

Email

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3. Credit history

Have you ever been refused a mortgage on the property to be mortgaged or any other property?

Applicant One

Applicant Two

Yes

No

Yes

No

Have you approached any other lenders about obtaining a mortgage on the Property to be acquired/financed?

Applicant One

Applicant Two

Yes

No

Yes

No

Have you ever had a judgement for debt recorded against you or if self-employed/controlling director against your company?

Applicant One

 Yes No

Applicant Two

 Yes No

Have you ever been declared bankrupt or been in an IVA?

Applicant One

 Yes No

Applicant Two

 Yes No

Have you ever failed to keep up your payments under any present or previous mortgage, rental or loan agreement?

Applicant One

 Yes No

Applicant Two

 Yes No

Have you ever been convicted or charged with any offence other than a driving offence?

Applicant One

 Yes No

Applicant Two

 Yes No

Have you made a claim to the DSS in the last 12 months?

Applicant One

 Yes No

Applicant Two

 Yes No

N.B. If you have answered 'Yes', to any of the above, please give details in Section 16

4. Primary security details

Property status:

 Already owned Being purchased

Type of existing charge (if already owned):

 First charge Second charge N/A

Security address

	Postcode
--	----------

Description of property (e.g. detached, semi, terrace, shop etc.)

	Postcode
--	----------

If being purchased

Estimated value of property	Purchase price
£ <input style="width: 350px;" type="text"/>	£ <input style="width: 350px;" type="text"/>
Borrowers cash input	Loan required
£ <input style="width: 350px;" type="text"/>	£ <input style="width: 350px;" type="text"/>

If refinance

How many charges are on the property:	Price paid	How long have you owned the property?
<input style="width: 150px;" type="text"/>	<input style="width: 120px;" type="text"/>	<input style="width: 250px;" type="text"/>
Name of existing lender(s)	Outstanding mortgage(s)	
<input style="width: 180px;" type="text"/> 1 <input style="width: 140px;" type="text"/> 2	<input style="width: 180px;" type="text"/> 1 £ <input style="width: 140px;" type="text"/> 2 £	

Are repayments up to date? Yes No

If 'No', amount in arrears

Please now continue to Section 5

5. Additional property offered as security

Applicant One

Type of existing charge First charge Second charge N/A

Security address

Postcode

Description of security

Estimated value of property

£

Existing mortgage lender(s)

1

2

Outstanding mortgage(s)

£

£

Are payments up to date?

Date purchased

Price paid

£

Applicant Two

Type of existing charge First charge Second charge N/A

Security address

Postcode

Description of security

Estimated value of property

£

Existing mortgage lender(s)

1

2

Outstanding mortgage(s)

£

£

Are payments up to date?

Date purchased

Price paid

£

Occupied by

Type of tenancy

Occupied by

Type of tenancy

Please now continue to Section 6

6. Valuation

A valuation addressed to Rocket Bridging Limited carried out by one of our approved valuers will be required. The cost of the valuation will be your responsibility. Please provide details of the person to be contacted by the Surveyor to arrange access.

Contact name for valuation

Address

Home telephone

Work

Mobile

Email

7. Your Solicitor's details

Applicant One

Name of solicitor firm

Address

Postcode

Telephone number

Name of acting solicitor

Applicant Two

Name of solicitor firm

Address

Postcode

Telephone number

Name of acting solicitor

Solicitor's SRA ID

Email

Website

Solicitors SRA ID

Email

Website

8. Applicant's employment details

Applicant One

Employment status

Employed Self employed Self Unemployed Unemployed

If employed

Name of employer

Address of employer

Postcode

Nature of business

Website

Applicant Two

Employment status

Employed Self employed Self Unemployed Unemployed

If employed

Name of employer

Address of employer

Postcode

Nature of business

Website

Is this job permanent?

Yes No

How long have you been with this employer?

Annual income

Overtime/bonuses
over last 12 months

£	£
---	---

If self employed/employed by own company

Name of business

Business type

Company registration number (if applicable)

Full business address

Postcode

Telephone number

Is this job permanent?

Yes No

How long have you been with this employer?

Annual income

Overtime/bonuses
over last 12 months

£	£
---	---

If self employed/employed by own company

Name of business

Business type

Company registration number (if applicable)

Address of employer

Postcode

Telephone number

Website

Nature of business

How long established

Number of employees

Turnover

Trading period

Net profit

Website

Nature of business

How long established

Number of employees

Turnover

Trading period

Net profit

Please now continue to Section 9

9. Income details

Applicant One

Income per month

Salary

£ p/m

Salary spouse

£ p/m

Income from savings

£ p/m

Family credit

£ p/m

Benefits

£ p/m

Pension

£ p/m

Child benefit

£ p/m

Any other incomes

£ p/m£ p/m£ p/m

Total income – Applicant One

£ p/m

Applicant One

Applicant Two

Income per month

Salary

£ p/m

Salary spouse

£ p/m

Income from savings

£ p/m

Family credit

£ p/m

Benefits

£ p/m

Pension

£ p/m

Child benefit

£ p/m

Any other incomes

£ p/m£ p/m£ p/m

Total income – Applicant Two

£ p/m

Applicant Two

Monthly living costs

Mortgage

£ p/m

Rent

£ p/m

Council tax

£ p/m

Water rates

£ p/m

Electricity and gas

£ p/m

Court fines

£ p/m

Travel expenses (including car fuel costs)

£ p/m

Child care

£ p/m

Car insurance

£ p/m

Home insurance (building and contents)

£ p/m

Monthly living costs

Mortgage

£ p/m

Rent

£ p/m

Council tax

£ p/m

Water rates

£ p/m

Electricity and gas

£ p/m

Court fines

£ p/m

Travel expenses (including car fuel costs)

£ p/m

Child care

£ p/m

Car insurance

£ p/m

Home insurance (building and contents)

£ p/m

Clothing costs

£	p/m
---	-----

Telephone

£	p/m
---	-----

Housekeeping/food bills

£	p/m
---	-----

School fees

£	p/m
---	-----

Other

£	p/m
---	-----

Total living costs – Applicant One

£	p/m
---	-----

Applicant One

Financial commitments

e.g. mortgage/car loans/credit cards/ bank loans

Creditors name	Balance	Monthly payment
	£	£

Creditors name	Balance	Monthly payment
	£	£

Creditors name	Balance	Monthly payment
	£	£

Creditors name	Balance	Monthly payment
	£	£

Clothing costs

£	p/m
---	-----

Telephone

£	p/m
---	-----

Housekeeping/food bills

£	p/m
---	-----

School fees

£	p/m
---	-----

Other

£	p/m
---	-----

Total living costs - Applicant Two

£	p/m
---	-----

Applicant Two

Financial commitments

e.g. mortgage/car loans/credit cards/ bank loans

Creditors name	Balance	Monthly payment
	£	£

Creditors name	Balance	Monthly payment
	£	£

Creditors name	Balance	Monthly payment
	£	£

Creditors name	Balance	Monthly payment
	£	£

Creditors name	Balance	Monthly payment	Creditors name	Balance	Monthly payment
<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>	<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>

Applicant One	Total	Total	Applicant Two	Total	Total
	£ <input type="text"/>	£ <input type="text"/>		£ <input type="text"/>	£ <input type="text"/>

Applicant One

Applicant Two

Arrears per month

Arrears per month

Mortgage amount	arrears	Agreed monthly repayment terms	Mortgage amount	arrears	Agreed monthly repayment terms
£ <input type="text"/>	<input type="text"/>	£ <input type="text"/>	£ <input type="text"/>	<input type="text"/>	£ <input type="text"/>

Rent arrears	Agreed monthly repayment terms	Rent arrears	Agreed monthly repayment terms
£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>

Council tax arrears	Agreed monthly repayment terms	Council tax arrears	Agreed monthly repayment terms
£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>

Water rates arrears	Agreed monthly repayment terms	Water rates arrears	Agreed monthly repayment terms
£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>

Electricity and gas arrears	Agreed monthly repayment terms	Electricity and gas arrears	Agreed monthly repayment terms
£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>

Child maintenance arrears	Agreed monthly repayment terms	Child maintenance arrears	Agreed monthly repayment terms
£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>

Other outstanding arrears	Agreed monthly repayment terms	Other outstanding arrears	Agreed monthly repayment terms
£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
	Total debt Applicant One		Total debt Applicant Two
	£ <input type="text"/>		£ <input type="text"/>

10. Personal statement of assets and liabilities – Applicant One

Assets Applicant One		Liabilities Applicant Two	
Properties (addresses including postcode)	Estimated value	Mortgages (details of lenders)	Outstanding's
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	£ <input type="text"/>		<input type="text"/>
			£ <input type="text"/>
Bank and building society accounts (e.g. Barclays Instant Access Account £20,000)		Bank loans and overdrafts	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	£ <input type="text"/>		£ <input type="text"/>

Other investments (e.g. shares, bonds, stocks etc.)

Tax liabilities

Vehicles

HP agreements (e.g. vehicles, etc.)

Other assets (e.g. antiques, jewellery etc.)

Other liabilities

Total assets

Total liabilities

11. Personal statement of assets and liabilities – Applicant Two

Assets Applicant Two

Properties (addresses including postcode)

Postcode

Postcode

Estimated value

£

Bank and building society accounts (e.g. Barclays Instant Access Account £20,000)

£

Other investments (e.g. shares, bonds, stocks etc.)

£

Liabilities Applicant Two

Mortgages (details of lenders)

Bank loans and overdrafts

Tax liabilities

Outstanding's

£

£

£

Telephone number

Email

Website

Telephone number

Email

Website

13. Personal bank account details

Applicant One

Name of bank

Branch

Account name

Account number

Sort code

How long has account
been held?

<input type="text"/>	<input type="text"/>
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Applicant Two

Name of bank

Branch

Account name

Account number

Sort code

How long has account
been held?

<input type="text"/>	<input type="text"/>
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14. 'Know your customer' documents

For each applicant, please attach to this application a copy of the following:

- A copy of the photograph page of your passport or a copy of your driving license (which must include a photograph);
- A utility bill, bank statement or council tax bill not more than 2 months old which shows that you live at the residential address you have provided above.

15. Additional information you feel may assist in this application

Applicant(s) and guarantor(s) declarations

I/We, the applicant(s), agree the following in respect of this application:

Declaration 1: Changes in circumstances

I/We will inform you of any changes in the information I/we have stated in this Application, which occurs either before or after the loan is made.

Declaration 2: Intermediaries, referrers and brokers

I/We accept that where I/we used a broker or other intermediary, I/we did so of our own free will. I/We acknowledge that any broker or other intermediary involved in the transaction shall be regarded as our agent and that you are not responsible for their actions or advice. I/We authorise you to pay any broker fee and commission (where applicable) to them if the loan completes.

Declaration 3: Accuracy of information

I/We understand and accept that by signing this Application, I/we attest that the particulars set out in it are correct in every respect and that you will rely on the truth and accuracy of the information I/we have provided. I/We understand that by deliberately providing false, incomplete or misleading information, I/we may be committing a criminal offence.

I/We further understand that by making a false or inaccurate statement:

- in this Application,
- at any time prior to or after the completion of the loan,
- or by failing to disclose information to Rocket at any time,

then Rocket and its investors may incur additional costs and may suffer loss and damage.

Declaration 4: Credit referencing

I/We authorise you or your agents to carry out whatever credit checks and investigations that you deem appropriate, including but not limited to obtaining reports from credit reference agencies on us as directors or anyone financially linked or related to us. I/We acknowledge that such credit referencing may leave a trace on our credit files which may then be visible to other companies reviewing our credit file.

In respect of the use of our data, we acknowledge that I/we have read and understood Rocket's [Privacy Policy](#) and its [Third Party Fair Processing Notice](#) and agree that our data may be processing in accordance with these documents.

Declaration 5: Occupation of security property

I/We confirm that neither I/we nor any "connected person" are currently residing or are permitted to reside in the property to be used as security for the loan at any time now or in the future. I/We understand that the definition of

"connected person" includes anyone who is a spouse, parent, brother, sister, child, grandparent or grandchild, or any other person whose relationship with me has the characteristics of marriage.

Declaration 6: Business loan

I/We acknowledge that the proposed loan is a non-regulated loan and the loan is intended wholly for business purposes only.

Declaration 7: Valuation

In respect of the valuation that will be required before the loan can proceed:

1. I/We acknowledge that I/we will be responsible for paying the valuer's fees, even though Rocket may instruct the valuer directly.
2. I/We acknowledge that the cost of the valuation is at our risk. For example, in the following circumstances I/we understand that I/we will remain responsible for the valuation fee:
 - o If the valuation does not achieve the level I/we hoped for;
 - o If I/we do not meet Rocket's underwriting criteria at any point prior to the loan completing;
 - o If I/we decide to pull out of the proposed loan for any reason.
3. I/We acknowledge that the valuation is produced only for the benefit of Rocket and may not be relied upon by us or other third parties, for example, other funders.
4. I/We acknowledge that Rocket is not under an obligation to transfer the benefit of any valuation report to any alternative lender.
5. I/We, as the directors of the company, agree that I/we shall be personally liable, on a joint and several basis, for the valuation fee in the event that the company is unable to pay the fee.
6. I/We acknowledge that Rocket may request a payment on account of the valuer's fee before the valuation can proceed.

Declaration 8: Legal costs

In respect of Rocket's legal costs of dealing with the loan:

1. I/We acknowledge that if the valuation is successful, Rocket will instruct its lawyers to progress the necessary legal work to complete the loan;
2. I/We acknowledge that I/we will be responsible for Rocket's legal costs of completing the loan;
3. If the transaction does not proceed, then I/we will be responsible for Rocket's legal costs incurred to date;
4. I/We acknowledge that Rocket may request a solicitor's undertaking or payment on account of our anticipated legal costs before the loan can proceed;
5. I/We acknowledge that if the transaction becomes more protracted or complex than anticipated, then legal fees may increase;
6. I/We, as the directors of the company, agree that I/we shall be personally liable, on a joint and several basis, for the legal fees in the event that the company is unable to pay such fees.

Declaration 9: Rocket's abortive costs

Unless Rocket or its investors withdraw from the proposed loan, I/we acknowledge that if the loan otherwise aborts (including where a third party causes such abortion or where, through my/our own default or election, the loan aborts) before the loan completes, then, to reflect the costs that the Rocket has incurred in processing the loan, I/we will be responsible for paying Rocket the portion of the Acceptance fee as follows:

- Abortion between Decision in Principle but before issue of Offer Letter = 0%
- Abortion after issue of Offer Letter but before the day on which the loan is scheduled to complete = 50%
- Abortion on or around the day of scheduled completion and/or when the borrower's solicitors have been placed in funds and/or when Rocket or its investors are ready to complete the loan = 100%

I/We acknowledge that the portion of the Acceptance fee specified above is payable in addition to any valuation and legal fees that may be payable in the event of withdrawal, as explained in Declarations 7 and 8 above.

We declare that the information given in this application form is correct by signing where indicated overleaf.

Applicant(s) signatures

I/We, the abovenamed applicants, declare that the information given in this application form is correct and agree to the declarations set out above by signing where indicated below:

	Applicant one	Applicant two
Signature	<input type="text"/>	<input type="text"/>
Full name	<input type="text"/>	<input type="text"/>
Date	<input type="text"/>	<input type="text"/>