

Please complete this loan application form in as much detail as possible as it will enable us to process your loan quickly.

1. Loan details

Loan amount required

Required loan term

Target completion date

Purpose of the loan

- Purchase
 Refinance
 Rebridge
 Capital raise
 Development loan

How will the loan be repaid?

2. Applicant's company details

Trading name

Trading address

- Limited company
 LLP
 PLC
 Business partnership

Note that reference is made to the 'applicant company' throughout this form. For convenience in this form, this will include a reference to any of the legal entities referred to above.

Company name

Company registered number

Registered address

Nature of business

Is this company an SPV set-up for this transaction?

- Yes
 No

Is there any debenture currently on the company?

- Yes
 No

Director's names

Shareholder names and % shareholdings

Principal contact name

Position

Telephone number

Mobile number

Email

3. Credit history of Applicant Company

Has the Applicant Company ever been refused a mortgage on the property to be mortgaged or any other property?

Yes

No

Has the Applicant Company approached any other Lenders about obtaining a mortgage on the property to be acquired/refinanced?

Yes

No

If so, which?

Has the Applicant Company ever had a judgement for debt recorded against it?

Yes

No

Has the Applicant Company ever failed to keep up your payments under any present or previous mortgage, rental or loan agreement?

Yes

No

N.B. If you have answered 'Yes', to any of the above, please give details in Section 16.

4. Primary security details

Please provide details of the main property being offered as security.

Type of existing charge:

First charge

Second charge

N/A

Security address

Postcode

Description of security (e.g. retail unit, etc.)

If 'leasehold', remaining years on lease

Will refurbishment/development works be required?

Yes

No

If 'Yes', will planning permission be required?

Yes

No

If being purchased

If not being purchased for full value, what is the estimated value of the property?

£

Purchase price

£

Borrower's cash input

£

Source of deposit e.g. Building Society Savings Account

If being re-financed/re-bridged or capital raise

Existing mortgage Lender(s)

Outstanding mortgage(s)

1

£

2

£

Are payments up-to-date?

Yes

No

If no, amount in arrears

£

Reason for arrears

Original price paid

£

Date purchased

If 'currently occupied', on what basis?

Occupied by

Type of tenancy

5. Additional property offered as security (where applicable)

If the applicant is offering an additional property as security, please provide the details below. This section will not be applicable to all applications.

Property one

Type of charge

First charge

Second charge

N/A

Security address

Postcode

Description of address

Estimated value

£

Existing mortgage Lender(s)

Outstanding mortgage(s)

1

£

2

£

Original price paid

£

Occupied by

Type of tenancy

Property two (where applicable)

Type of charge

First charge

Second charge

N/A

Security address

	Postcode
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Description of address

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Estimated value

£

Existing mortgage Lender(s)

Outstanding mortgage(s)

1

£

2

£

Original price paid

£

Occupied by

Type of tenancy

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6. Valuation of property offered as security

A valuation addressed to Rocket Bridging Limited, carried out by a valuer approved by us, will be required. The cost of the valuation will be your responsibility. Please provide details of the person to be contacted by the Surveyor to arrange access.

Contact name for valuation

Email

Telephone number

Mobile number

7. Your company's bank account details

Name of main bankers

Branch

Account name

Account no.

Sort code

How long has account been open?

8. Your company's solicitor's details

Name of solicitor firm

Address

Postcode

Telephone number

Name of acting solicitor

Solicitor's SRA ID

Telephone number

Email

Website

How long has the firm been acting for the Applicant Company?

How long has the Solicitor acted for the company?

In the case of re-financing, re-bridging or capital raising, did this firm deal with the initial purchase?

Yes

No

If 'No', please specify which firm acted in the transaction?

9. Your company's accountant's details

Name of the firm

Contact

Address

Postcode

Postcode

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£

Bank and building society accounts
(e.g. Barclays Instant Access Account £20,000)

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£

Other investments (e.g. shares, bonds, stocks, etc.)

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£

Vehicles

Other assets

Total assets

Company – liabilities

Mortgages (details of Lenders)

Outstanding

Bank loans and overdrafts

£

Tax liabilities

£

HP agreements (e.g. vehicles, etc.)

£

Other liabilities

--

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Total liabilities

11. Guarantor details – individual guarantors

Please note we will require personal guarantees from all directors listed at Companies House. If there are more than two directors, please give their details in Section 16.

Guarantor one (for individuals)

Mr / Mrs / Miss / Other

First name

Surname

Date of birth

Marital status

Residential address

Postcode

Telephone number

Email

Time at present address

If lived in property for less than three years, please give further details in Section 16.

If you own your own home, what is the value?

What is the outstanding mortgage on your home?

Is your home partially owned?

Yes

No

Guarantor two (for individuals)

Mr / Mrs / Miss / Other

First name

Surname

Date of birth

Marital status

Residential address

Postcode

Telephone number

Email

Time at present address

If lived in property for less than three years, please give further details in Section 16.

If you own your own home, what is the value?

What is the outstanding mortgage on your home?

Is your home partially owned?

Yes

No

Guarantor details – Corporate Guarantor (where applicable)

If the borrower is part of a group of companies or its primary shareholders / directors own associated companies, then we may require a corporate guarantee from one of those associated companies. If we have not made this clear to the borrower prior to completing this form, then you should contact us for clarification and to avoid a delay in processing your application.

Company name

Corporate registration number

Date of incorporation

Main trading address

	Postcode
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Business telephone

Mobile phone

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Email

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12. Credit history of guarantors

Guarantor one

Have any of the Guarantors (either personal or corporate) ever been refused a mortgage on the property to be mortgaged or any other property?

Yes

No

Have any of the Guarantors ever had a judgment for debt recorded against them personally or against any incorporated businesses in which they have/had a Directorship/Shareholding?

Yes

No

Have any of the Guarantors ever been declared bankrupt or reached an agreement with their creditors?

Yes

No

Have any of the Guarantors ever failed to keep up payments under any present or previous mortgage, rental or loan agreement?

 Yes No

Have any of the Guarantors ever been convicted or charged with any offence other than a driving offence?

 Yes No

Have any of the Guarantors made a claim to the DSS in the last 12 months?

 Yes No

N.B. If you have answered 'yes', to any of the above, please give details in Section 16.

Guarantor two

Have any of the Guarantors ever been refused a mortgage on the property to be mortgaged or any other property?

 Yes No

Have any of the Guarantors ever had a judgment for debt recorded against them personally or against any incorporated businesses in which they have/had a Directorship/Shareholding?

 Yes No

Have any of the Guarantors ever been declared bankrupt or reached an agreement with their creditors?

 Yes No

Have any of the Guarantors ever failed to keep up payments under any present or previous mortgage, rental or loan agreement?

 Yes No

Have any of the Guarantors ever been convicted or charged with any offence other than a driving offence?

Yes

No

Have any of the Guarantors made a claim to the DSS in the last 12 months?

Yes

No

N.B. If you have answered 'yes', to any of the above, please give details in Section 16.

13. Guarantor one - personal statement of assets and liabilities

Guarantor one - assets

Properties (addresses including postcode)	Estimated value
<div style="border: 1px solid black; height: 100px; width: 100%;"></div> <div style="border: 1px solid black; width: 100%; text-align: center;">Postcode</div>	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>
<div style="border: 1px solid black; height: 100px; width: 100%;"></div> <div style="border: 1px solid black; width: 100%; text-align: center;">Postcode</div>	<div style="border: 1px solid black; height: 20px; width: 100%;"></div>
	<div style="border: 1px solid black; padding: 2px;">£</div>

Bank and building society accounts
(e.g. Barclays Instant Access Account £20,000)

£

Other investments (e.g. shares, bonds, stocks, etc.)

£

Vehicles

£

Other assets

Total assets

£

Guarantor one – liabilities

Mortgages (details of Lenders)

Outstanding's

£

Bank loans and overdrafts

£

Tax liabilities

£

HP agreements (e.g. vehicles, etc.)

£

Other liabilities

£

Total liabilities

£

14. Guarantor two - personal statement of assets and liabilities

Guarantor two - assets

Properties (addresses including postcode)

Estimated value

Postcode

Postcode

Bank and building society accounts
(e.g. Barclays Instant Access Account £20,000)

Other investments (e.g. shares, bonds, stocks, etc.)

Vehicles

Other assets

Total assets

Guarantor two – liabilities

Mortgages (details of Lenders)

Outstanding's

Bank loans and overdrafts

Tax liabilities

£

HP agreements (e.g. vehicles, etc.)

£

Other liabilities

£

Total liabilities

£

15. Director and guarantor 'know your customer' documents

For each director and/or guarantor, please attach to this application a copy of the following:

- A copy of the photograph page of your passport or a copy of your driving license (which must include a photograph);
- A utility bill, bank statement or council tax bill not more than 2 months old which shows that you live at the residential address you have provided above.

16. Additional information that you feel may assist this application

Please include any supporting information, including history and experience of the Applicant Company

Applicant company's and guarantor(s) declarations

We as directors of the Applicant Company, and separately as guarantors, agree the following in respect of this application:

Declaration 1: Changes in circumstances

We will inform you of any changes in the information we have stated in this Application, which occurs either before or after the loan is made.

Declaration 2: Intermediaries, referrers and brokers

We accept that where we used a broker or other intermediary, we did so of our own free will. We acknowledge that any broker or other intermediary involved in the transaction shall be regarded as our agent and that you are not responsible for their actions or advice. We authorise you to pay any broker fee and commission (where applicable) to them if the loan completes.

Declaration 3: Accuracy of information

We understand and accept that by signing this Application, we attest that the particulars set out in it are correct in every respect and that you will rely on the truth and accuracy of the information we have provided. We understand that by deliberately providing false, incomplete or misleading information, we may be committing a criminal offence.

We further understand that by making a false or inaccurate statement:

- in this Application,
- at any time prior to or after the completion of the loan,
- or by failing to disclose information to Rocket at any time,

then Rocket and its investors may incur additional costs and may suffer loss and damage.

Declaration 4: Credit referencing

We authorise you or your agents to carry out whatever credit checks and investigations that you deem appropriate, including but not limited to obtaining reports from credit reference agencies on us as directors or anyone financially linked or related to us. We acknowledge that such credit referencing may leave a trace on our credit files which may then be visible to other companies reviewing our credit file.

In respect of the use of our data, we acknowledge that we have read and understood Rocket's [Privacy Policy](#) and its [Third Party Fair Processing Notice](#) and agree that our data may be processing in accordance with these documents.

Declaration 5: Occupation of security property

We confirm that neither we nor any "connected person" are currently residing or are permitted to reside in the property to be used as security for the loan at any time now or in the future. We understand that the definition of "connected person" includes anyone who is a spouse, parent, brother, sister, child, grandparent or grandchild, or any other person whose relationship with me has the characteristics of marriage.

Declaration 6: Business loan

We acknowledge that the proposed loan is a non-regulated loan and the loan is intended wholly for business purposes only.

Declaration 7: Valuation

In respect of the valuation that will be required before the loan can proceed:

1. We acknowledge that we will be responsible for paying the valuer's fees, even though Rocket may instruct the valuer directly.
2. We acknowledge that the cost of the valuation is at our risk. For example, in the following circumstances we understand that we will remain responsible for the valuation fee:
 - If the valuation does not achieve the level we hoped for;
 - If we do not meet Rocket's underwriting criteria at any point prior to the loan completing;
 - If we decide to pull out of the proposed loan for any reason.
3. We acknowledge that the valuation is produced only for the benefit of Rocket and may not be relied upon by us or other third parties, for example, other funders.
4. We acknowledge that Rocket is not under an obligation to transfer the benefit of any valuation report to any alternative lender.
5. We, as the directors of the company, agree that we shall be personally liable, on a joint and several basis, for the valuation fee in the event that the company is unable to pay the fee.
6. We acknowledge that Rocket may request a payment on account of the valuer's fee before the valuation can proceed.

Declaration 8: Legal costs

In respect of Rocket's legal costs of dealing with the loan:

1. We acknowledge that if the valuation is successful, Rocket will instruct its lawyers to progress the necessary legal work to complete the loan;
2. We acknowledge that we will be responsible for Rocket's legal costs of completing the loan;
3. If the transaction does not proceed, then we will be responsible for Rocket's legal costs incurred to date;
4. We acknowledge that Rocket may request a solicitor's undertaking or payment on account of our anticipated legal costs before the loan can proceed;
5. We acknowledge that if the transaction becomes more protracted or complex than anticipated, then legal fees may increase;
6. We, as the directors of the company, agree that we shall be personally liable, on a joint and several basis, for the legal fees in the event that the company is unable to pay such fees.

Declaration 9: Rocket's abortive costs

Unless Rocket or its investors withdraw from the proposed loan, we acknowledge that if the loan otherwise aborts (including where a third party causes such abortion or where, through our own default or election, the loan aborts) before the loan completes, then, to reflect the costs that the Rocket has incurred in processing the loan, we will be responsible for paying Rocket the portion of the Acceptance fee as follows:

- Abortion between Decision in Principle but before issue of Offer Letter = 0%
- Abortion after issue of Offer Letter but before the day on which the loan is scheduled to complete = 50%
- Abortion on or around the day of scheduled completion and/or when the borrower's solicitors have been placed in funds and/or when Rocket or its investors are ready to complete the loan = 100%

We acknowledge that the portion of the Acceptance fee specified above is payable in addition to any valuation and legal fees that may be payable in the event of withdrawal, as explained in Declarations 7 and 8 above.

We declare that the information given in this application form is correct by signing where indicated overleaf.

Applicant company's signature

The directors of the applicant company declare that the information given in this application form is correct and agree to the declarations set out above by signing where indicated below:

	Director One	Director Two
Signed for and on behalf of the applicant company	<input type="text"/>	<input type="text"/>
Full name	<input type="text"/>	<input type="text"/>
Date	<input type="text"/>	<input type="text"/>

Guarantor's signature(s)

The guarantors of the applicant company declare that the information given in this application form is correct and agree to the declarations set out above by signing where indicated below.

Please note that the guarantor(s) should also sign the below declaration even if they have also signed as a director above.

	Guarantor One	Guarantor Two
Signed	<input type="text"/>	<input type="text"/>
Full name	<input type="text"/>	<input type="text"/>
Date	<input type="text"/>	<input type="text"/>